

# UPI & Net Banking



# Accounts → Fund Transfer

RazorPay is integrated on below web page. UPI & Net Banking(Non Sharekhan banks) options are added in Payment Mode.

**Sharekhan**  
by BNP PARIBAS

HELP | CHAT | A-Z STOCKS | MARKET

All | Sharekhan Kar

TRADING MF

NIFTY : 12219.25 ▼ -52.55 (-0.43%) OP | SENSEX : 41490.55 ▼ -190.99 (-0.46%) OP | MCXFO : 3706.72 ▲ 4.87 (0.13%) OP | USDINR : 71.2300 ▲ 0.06 (0.08%) OP

LOGOUT

PORTFOLIO ACCOUNTS MARKETWATCH TRADE NOW REPORTS EMF RESEARCH NEWS OPTION CHAIN & TOOLS CHARTS IPO & OTHERS

FUND TRANSFER MY FORMS

**CASH TRANSFER**

- BANK TO EQUITY
- BANK TO IPO
- BANK TO MF
- NEFT/RTGS
- BANK TO COMMODITY

**WITHDRAW CASH**

- EQUITY TO BANK
- COMMODITY TO BANK
- MF TO BANK
- IPO TO BANK

**ALLOCATE FUND**

- EQUITY TO MF
- EQUITY TO IPO

Enter the Amount you want to add :

Select Bank A/c :  
Ratnakar Bank Ltd (309000080334)

Select Segment :  
Equity Trading(A/C)

**Payment Mode**

UPI  Netbanking  NEFT/RTGS/Cheque

Please enter selected bank UPI id

SUBMIT

**Available Balances**

EQUITY/DERIVATIVE (Active)	₹ 0	IPO (Active)	₹ 0
MUTUAL FUND (Active)	₹ 1	CURRENCY (Inactive)	₹ 0
COMMODITY (Active)	₹ 0	EMF (Inactive)	₹ 0

**Bank Details**

Bank	Account No
Ratnakar Bank Ltd	309000080334

ADD/WITHDRAW FUND REPORT

Sharekhan Chat

ACKNOWLEDGEMENT [DISCLAIMER](#)



UPI Journey

**Sharekhan**  
by BNP PARIBAS

NIFTY : 12262.75 ▼ -9.05 (-0.07%) OP | SENSEX : 41642.66 ▼ -38.88 (-0.09%) OP | MCXFO : 3704.47 ▲ 2.62 (0.07%) OP | U

PORTFOLIO

ACCOUNTS

MARKETWATCH

TRADE NOW

REPORTS

FUND TRANSFER

### CASH TRANSFER

BANK TO EQUITY

BANK TO IPO

BANK TO MF

NEFT/RTGS

BANK TO COMMODITY

### WITHDRAW CASH

EQUITY TO BANK

COMMODITY TO BANK

MF TO BANK

IPO TO BANK

### ALLOCATE FUND

Enter the Amount you want to add :

1

Select Bank A/c :

Ratnakar Bank Ltd (309000080334)

Select Segment :

Equity Trading(A/C)

Payment Mode

UPI  Netbanking  NEFT/RTGS/Cheque

Please enter selected bank UPI id

123456789@upi|

SUBMIT



ACKNOWLEDGEMENT

DISCLAIMER

1. Enter Amount
2. Select Bank
3. Select Segment
4. Select Payment Mode
5. Select payment mode as UPI
6. Enter UPI ID
7. Click on Submit

- 8. After clicked on submit button, Payment request pop up will display.
- 9. User will be allowed 5 minutes to complete the transaction from respective UPI App

The screenshot displays the Sharekhan trading platform interface. A modal window titled "Payment Request" is centered on the screen. It shows the amount "Rs. 1" and a timer set at "4:28". Below the timer, two steps are listed: "step 1 : Go to the UPI linked bank/ UPI mobile application" and "step 2 : check pending requests and approve payment by entering UPI PIN". A prominent orange bar at the bottom of the modal contains the text: "Please do not press back button until payment is completed".

In the background, the "CASH TRANSFER" section is active, with "BANK TO EQUITY" selected. The "Payment Mode" is set to "UPI" (marked as "New"). The entered UPI ID is "123456789@upi". The selected bank is "Ratnakar Bank Ltd".

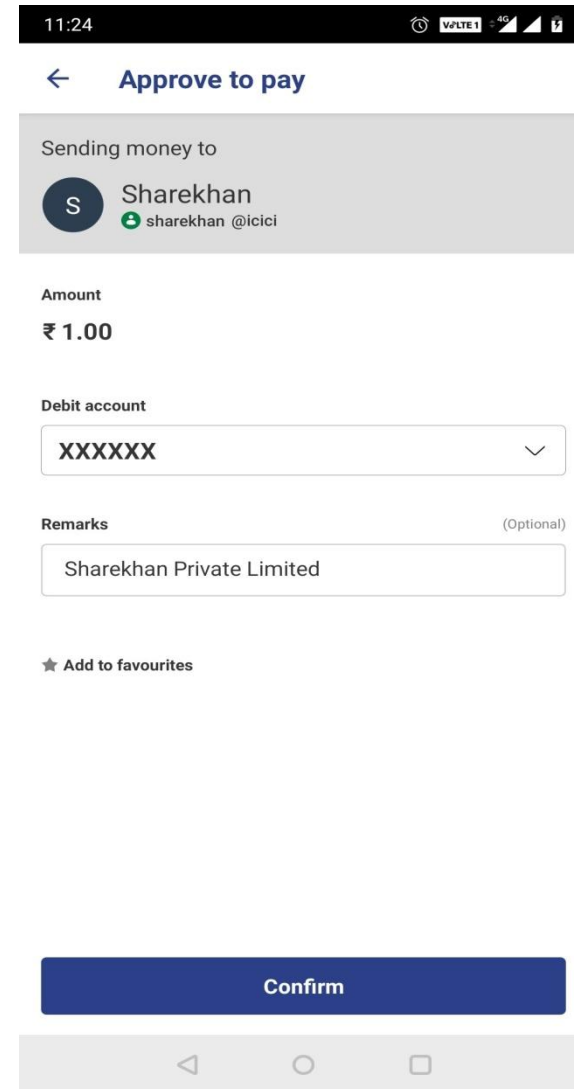
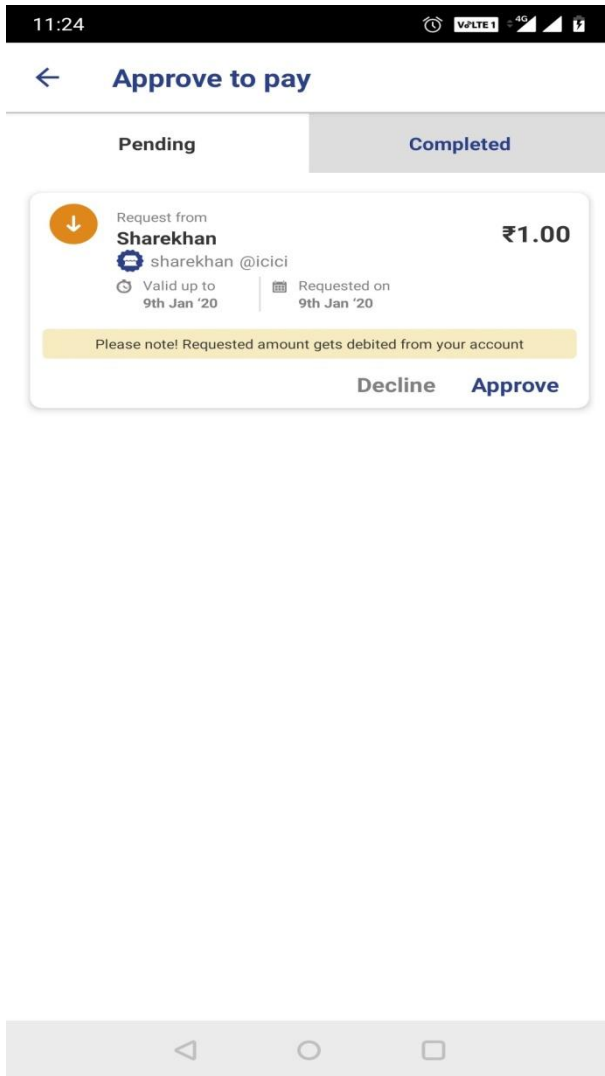
At the bottom of the page, a table lists various fund transfer options and their statuses:

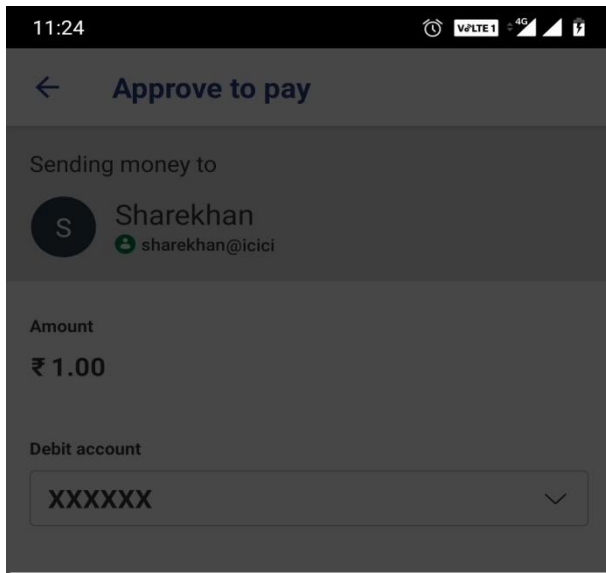
Bank	Account No
Ratnakar Bank Ltd	

A "Note" section below the table states: "Citibank Has Discontinued Their Online Fund Transfer Service With The Brokers Hence We Will Be Discontinuing The Online Fund Transfer Facility On Our Portals With Effect From Dec 24, 2019. As An Alternate Solution, We Request You To Use The NEFT/RTGS Facility Available On Our Portals. (Tap [here](#) to Know More About Fund Transfers Through NEFT/RTGS)".

The bottom status bar shows various market indicators: CASH LMT (₹3), CASH BPL (₹0), CASH MTM (₹0), FNO BPL (₹0), FNO MTM (₹0), CURRENCY INACTIVE, COMM LMT (₹1), COMM BPL (₹0), COMM MTM (₹0), DP A/C HOLD VALUE (₹0), DP A/C MKT VALUE (₹0), IPO LMT (₹0), MF BALANCE (₹1).

## 10. Open respective UPI App & check pending transactions (BHIM)





### Confirm To Pay

**i** Please confirm the details before sending money.

To  
**Sharekhan**  
sharekhan @icici

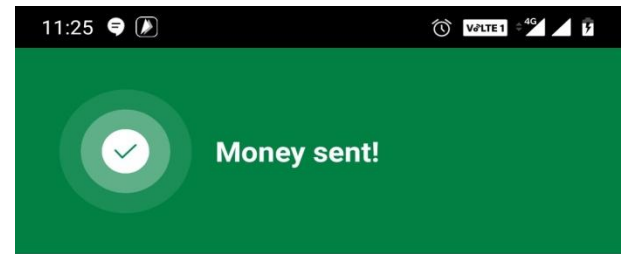
Amount  
**₹1.00**

Debit account  
**XXXXXX**

Remarks  
**Sharekhan Private Limited**

Cancel

Pay



Customer name

Sharekhan

Transaction ID

**000911451180**

Amount

**₹1.00**

Date

9th Jan 2020

Time

11:25 AM

Debited from

XXXXXX

Remarks

Sharekhan Private Limited

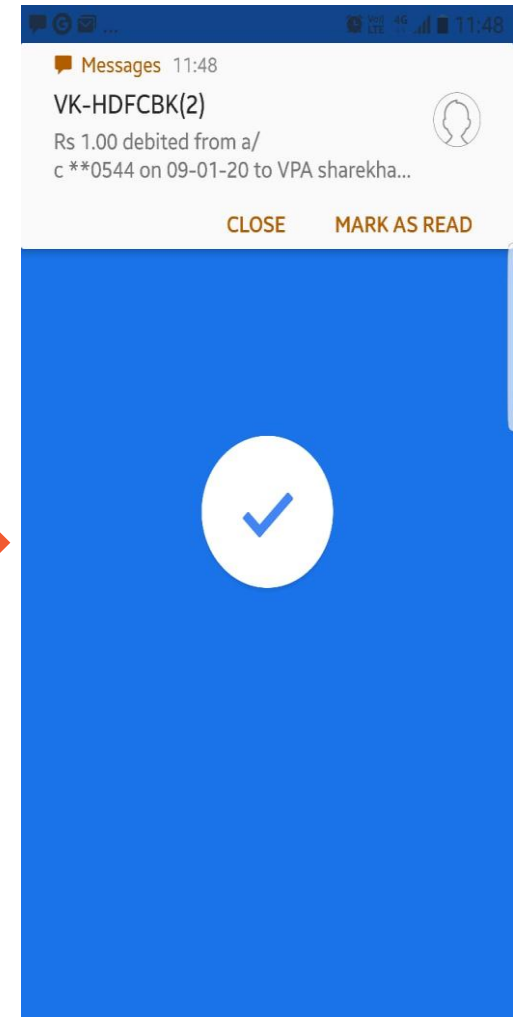
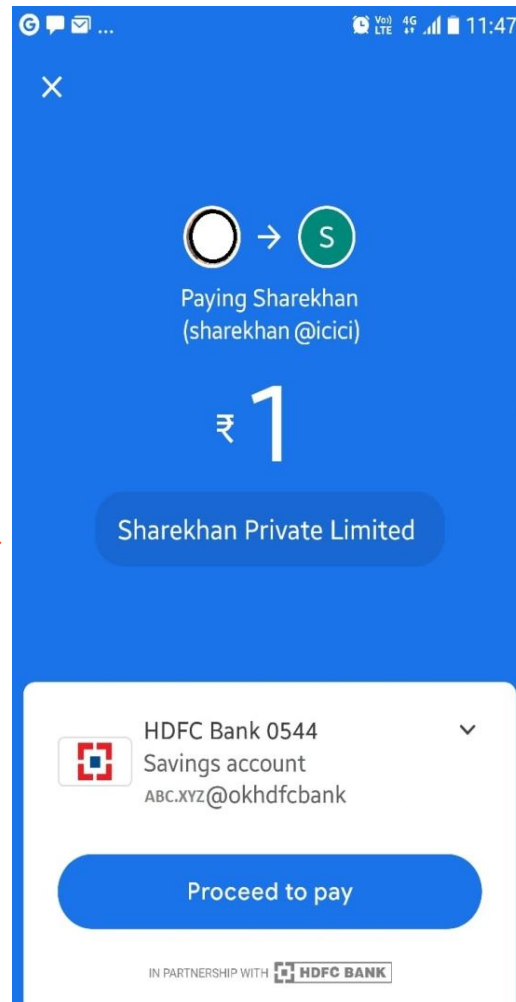
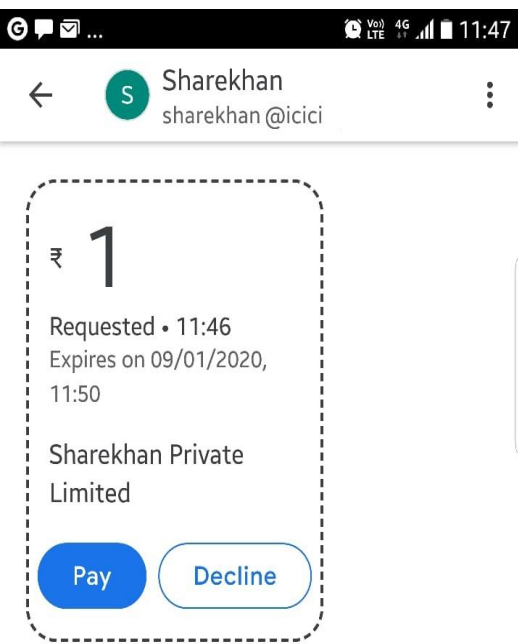
View details

Home

# Sharekhan

by BNP PARIBAS

## 10. Open respective UPI App & check pending transactions (Gpay)





# Success message on Web

The screenshot displays the Sharekhan web interface with a central modal window titled "Transaction Success". The modal contains the following text:

Transaction Success

The transaction that you have attempted is successful transferred into your sharekhan Account.

Rs. 1

Segment : CASH  
The Transaction Amount : 1  
Sharekhan Transaction ID : 7655369  
Bank Transaction ID : 12345689

The background interface shows the "CASH TRANSFER" section with "BANK TO EQUITY" selected. The "Payment Mode" is set to "UPI" with a "New" tag. The UPI ID entered is "1234567890@upi". The "Bank Details" section shows "Ratnakar Bank Ltd" as the selected bank. The top navigation bar includes "HELP | CHAT | A-Z STOCKS | MARKETWATCH" and the user is logged in as "Hi". The top right corner shows the date and time: "THU 09/01/2020 15:07:30 PM". The bottom of the page features a status bar with various account balances and a disclaimer.

# Failure message on Web

Transaction Failed

Payment failed

Rs. 1

Segment : CASH  
The Transaction Amount : 1  
Sharekhan Transaction ID : 7592555  
Bank Transaction ID : 309000080334

Please do not press back button until payment is completed

**CASH TRANSFER**

- BANK TO EQUITY
- BANK TO IPO
- BANK TO MF
- NEFT/RTGS
- BANK TO COMMODITY

**WITHDRAW CASH**

- EQUITY TO BANK
- COMMODITY TO BANK
- MF TO BANK
- IPO TO BANK

**ALLOCATE FUND**

- EQUITY TO MF
- EQUITY TO IPO
- EQUITY TO COMMODITY

**Payment Mode**

UPI **New**  Netbanking  NEFT/RTGS/Cheque

Please enter selected bank UPI id  
9619848070@upi

**SUBMIT**

Bank	Account No
Ratnakar Bank Ltd	309000080334

**Note**

Citibank Has Discontinued Their Online Fund Transfer Service With The Brokers Hence We Will Be Discontinuing The Online Fund Transfer Facility On Our Portals With Effect From Dec 24, 2019.

As An Alternate Solution, We Request You To Use The NEFT/RTGS Facility Available On Our Portals.

(Tap [here](#) to Know More About Fund Transfers Through NEFT/RTGS)

ADD/WITHDRAW FUND REPORT

₹ 13 CASH LMT ₹ 0 CASH BPL ₹ 0 CASH MTM ₹ 0 FNO BPL ₹ 0 FNO MTM CURRENCY INACTIVE ₹ 0 COMM LMT ₹ 0 COMM BPL ₹ 0 COMM MTM ₹ 0 DP A/C HOLD VALUE ₹ 0 DP A/C MKT VALUE ₹ 0 IPO LMT ₹ 1 MF BALANCE

Follow next slides to share  
“Sharekhan Transaction ID” in case  
of failure

**Sharekhan**

by BNP PARIBAS

# Account → Fund transfer → Click add/withdraw fund report

newtrade.sharekhan.com/skweb/trading/account/fundtransfer/transferfund/bneq/upi

Sharekhan by BNP PARIBAS

FEEDBACK | HELP | CHAT | A-Z STOCKS | MARKET

All | Sharekhan Kar

TRADING MF

NIFTY : 8597.75 ▲ 316.65 (3.82%) CL | SENSEX : 29468.49 ▲ 1028.17 (3.62%) CL | MCXFO : 8250.5 ▲ 44.96 (0.55%) OP | USDINR : 75.6675 ▼ -0.30 (-0.39%) OP | TUE 31/03/2020 16:28:28 PM | LOGOUT

PORTFOLIO ACCOUNTS MARKETWATCH TRADE NOW REPORTS EMF RESEARCH NEWS OPTION CHAIN & TOOLS CHARTS IPO & OTHERS

FUND TRANSFER MY FORMS

**CASH TRANSFER**

- BANK TO EQUITY
- BANK TO IPO
- BANK TO MF
- BANK TO CURRENCY
- NEFT/RTGS
- BANK TO COMMODITY

WITHDRAW CASH

- EQUITY TO BANK
- COMMODITY TO BANK
- MF TO BANK
- IPO TO BANK

ACKNOWLEDGEMENT DISCLAIMER

Enter the Amount you want to add :

Select Bank A/c :

Select Segment : Equity Trading(A/C)

Payment Mode

UPI  Netbanking  NEFT/RTGS/Cheque

Please enter selected bank UPI id

SUBMIT

**Available Balances**

EQUITY/DERIVATIVE (Active)	₹ 12.28	IPO (Active)	₹ 0
MUTUAL FUND (Active)	₹ 2,210	CURRENCY (Active)	₹ 0
COMMODITY (Active)	₹ 0	EMF (Inactive)	₹ 0

**Bank Details**

Bank	Account No

Note

Citibank Has Discontinued Their Online Fund Transfer Service With The Brokers Hence We Will Be

ADD/WITHDRAW FUND REPORT

₹ 12.28 CASH LMT ₹ 0 CASH BPL ₹ 0 CASH MTM ₹ 0 FNO BPL ₹ 0 FNO MTM ₹ 0 CURR LMT ₹ 0 CURR BPL ₹ 0 CURR MTM ₹ 0 COMM LMT ₹ 0 COMM BPL ₹ 0 COMM MTM ₹ 0 DP A/C HOLD VALUE ₹ 0 DP A/C MKT VALUE ₹ 0 IPO LMT ₹ 2,210 MF BALANCE

# Share Transaction No

Stocks & Shares You Must Have. x https://newtrade.sharekhan.com/ x +

newtrade.sharekhan.com/skweb/trading/account/fundtransfer/transferfund/bneq/upi

Sharekhan by BNP PARIBAS

NIFTY : 8597.75 ▲ 316.65

PORTFOLIO

FEEDBACK | HELP | CHAT | A-Z STOCKS | MARKET

FUND TRANSFER REPORT WITHDRAW CASH REPORT

Transaction No	Status	Bank ID	Amount	Requested Date	Response Date	Error Msg	Bank Transfer ID	S2K Transfer ID	Channel Code
8722000	Transaction Complete	740	1.00	25-Mar-2020 11:01:09	25-Mar-2020 11:02:48	null	0	38302659	Equity
8467619	Transaction Complete	740	1.00	16-Mar-2020 16:32:26	16-Mar-2020 16:33:05	null	0	38045972	Equity
8413110	Req. failed at bank	740	1.00	13-Mar-2020 14:30:42	13-Mar-2020 14:44:39	N/A	0		Equity
8412393	Req. failed at bank	740	1.00	13-Mar-2020 14:19:38	13-Mar-2020 14:34:34	N/A	0		Equity

**Note :** Records are available for last 30 days only.

**Status Information**

- 1) **Transaction Complete** : Transaction successful.
- 2) **Req. failed at bank** : Transaction got failed from bank end.
- 3) **Req. submit to bank** : Transaction is pending. If funds are debited from your Bank a/c and not credited into your Sharekhan a/c, then your account will be credited in approximately in 30 minutes.

**Payment Mode**

UPI **New**  Netbanking  NEFT/RTGS/Cheque

Please enter selected bank UPI id

Bank Account No

ADD/WITHDRAW FUND REPORT

**Note**

Citibank Has Discontinued Their Online Fund Transfer Service With The Brokers Hence We Will Be Discontinuing The Online Fund Transfer Facility On Our Portals With Effect From Dec 24, 2019.

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₹ 12.28 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 0 ₹ 2,210

CASH LMT CASH BPL CASH MTM FNO BPL FNO MTM CURR LMT CURR BPL CURR MTM COMM LMT COMM BPL COMM MTM DP A/C HOLD VALUE DP A/C MKT VALUE IPO LMT MF BALANCE